

SEG Financial Worksheet

Income	Monthly	Notes	Assets	Total Value	Owed	Notes
Formal Employment	\$ -		House	\$ -	\$ -	
Self Employment	\$ -		Car	\$ -	\$ -	
Government Assistance	\$ -		Savings/401k/Pension	\$ -	\$ -	
Type:	\$ -		Total Assets	\$ -	\$ -	
Type:	\$ -		Debt	Total Owed	Monthly Minimum	Notes
Type:	\$ -		Credit cards	\$ -	\$ -	
Food Stamps/WIC	\$ -		Car payment	\$ -	\$ -	
Child Support/Alimony	\$ -		Past-due Utilities	\$ -	\$ -	
Other Income	\$ -		Past-due Rent	\$ -	\$ -	
Total Income	\$ -		Total Debt	\$ -	\$ -	
Expenses	Monthly	Notes	Expenses - continued	Monthly	Notes	
Rent	\$ -		Financial support to other relatives	\$ -		
Gas/Electricity	\$ -		Maintenance or Repairs (house, car)	\$ -		
Water	\$ -		Education	\$ -		
Phone	\$ -		Restaurants	\$ -		
Cable	\$ -		Tobacco and Alcohol	\$ -		
Internet	\$ -		Other	\$ -		
Gasoline	\$ -		Total Regular Expenses	\$ -		
Car Insurance	\$ -					
Other Insurance	\$ -					
Food	\$ -					
Household Goods (toiletries, cleaning supplies)	\$ -					
Clothing and Laundry	\$ -					
Medical	\$ -					
Childcare, school supplies, baby supplies	\$ -					
Alimony/child support	\$ -					

Total Income	\$ -
Total Expenses	\$ -
Minimum Debt Payments	\$ -
Discretionary Income	\$ -
Total Debt	\$ -
Desired Monthly Payment	